

GOODLUCK INDUSTRIES LTD

Corporate Brief Session

18TH OCT 2025



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INTRODUCTION

Business Description

- ▶ Goodluck Industries Ltd was established in 1967. Our main line of business is milling of wheat. We hold broad knowledge in flour production and are one of the major producers of flour items such as:

- Maida
- Fine
- Atta
- Bran

- ▶ Our total wheat processing capacity is approximately 257 M.T/day.



Board of Directors

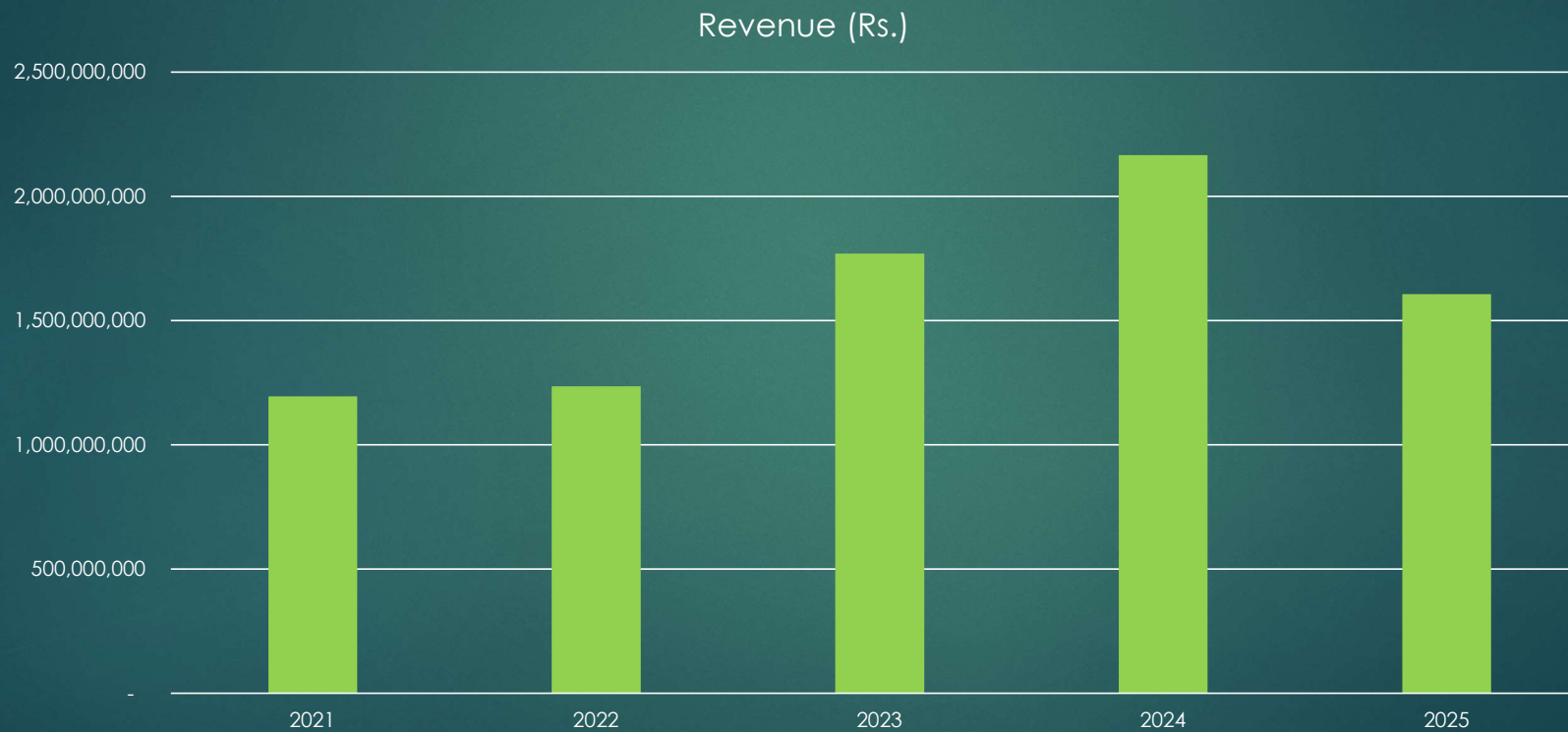
The composition of the Board (Sept 11, 2025) is as follows:

| | |
|-------------------------|-----------------------------|
| | |
| Independent Directors | Mr. Muhammad Safyan Qureshi |
| | Mr. Faizan Ahsan |
| | Mr. Suhail Ahmed Panhwar |
| | |
| Executive Director | Mr. Ashfaq |
| | |
| Non-Executive Directors | Mr. Fahad |
| | Mr. Shamsul-Haq |
| | Mr. Shamsul-Zuha |
| | Mr. Muhammad Usman |
| | Mrs. Naveen Shams |
| | |
| Female Director | Mrs. Naveen Shams |

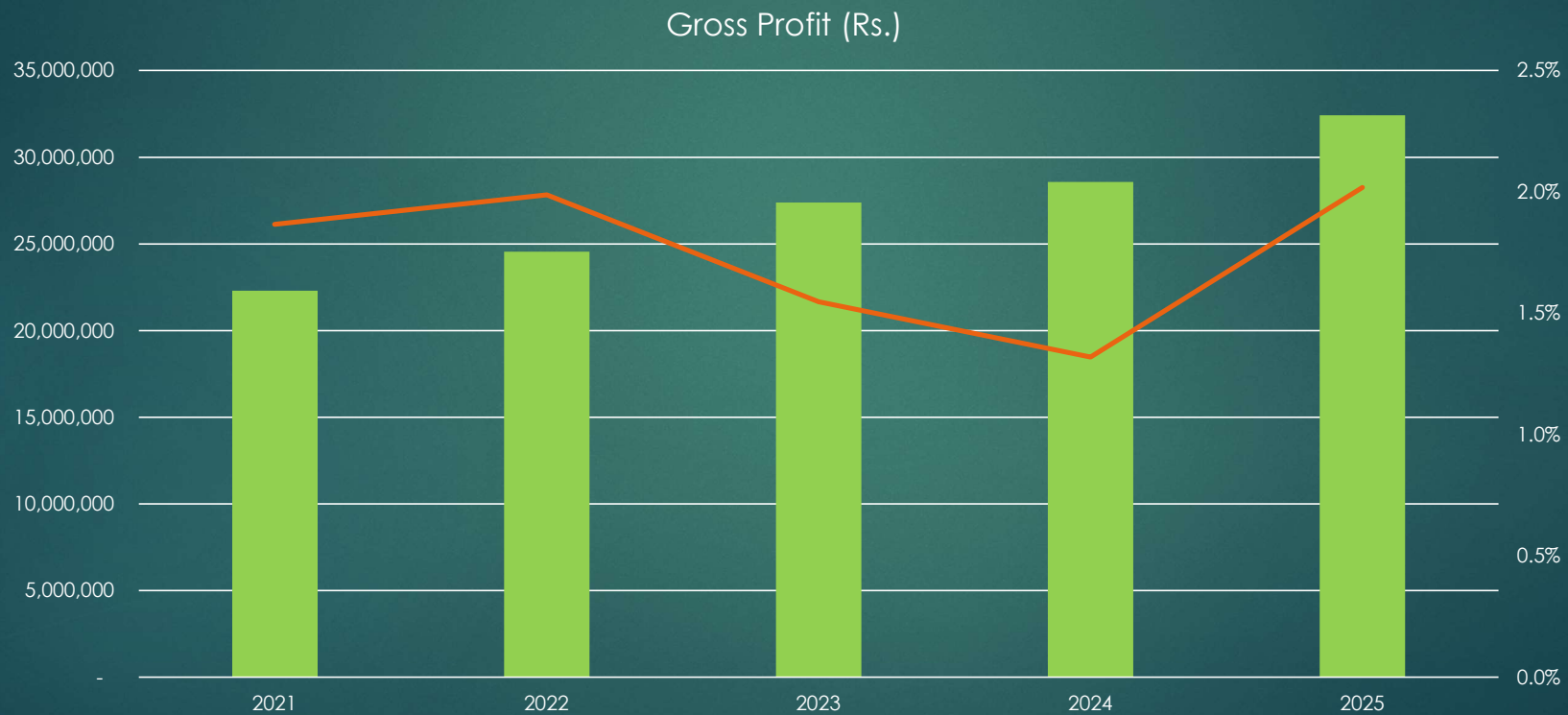


FIVE YEARS ANALYSIS

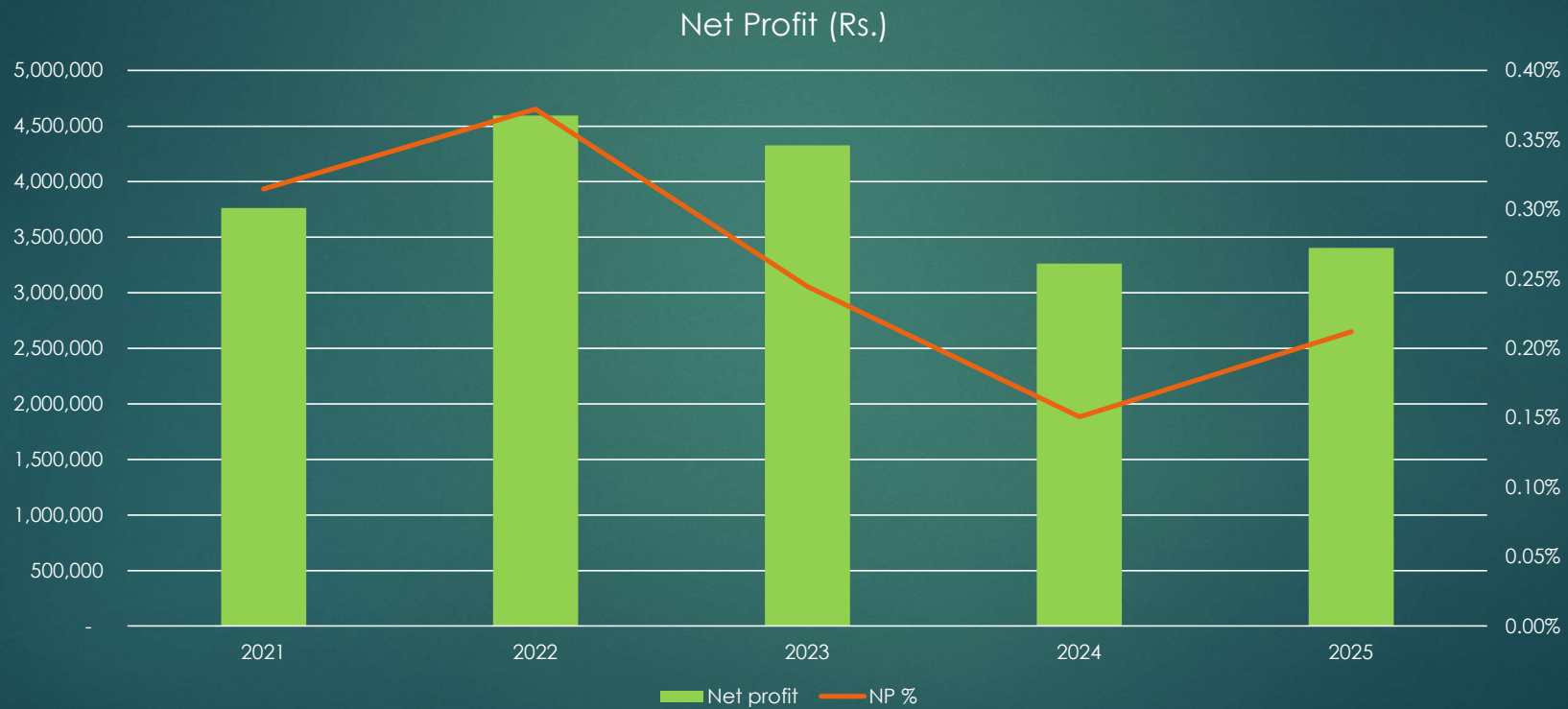
Revenue



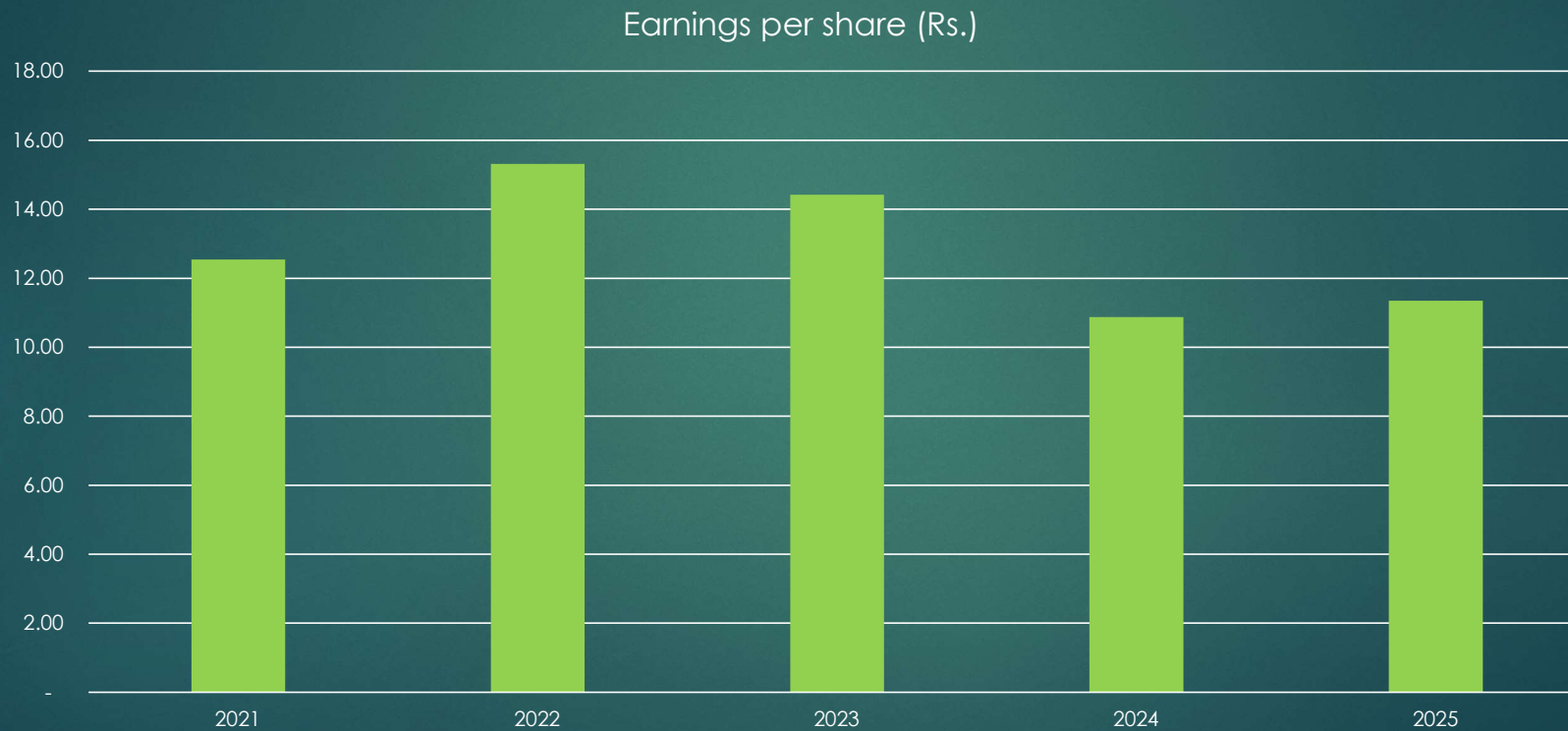
Gross Profit



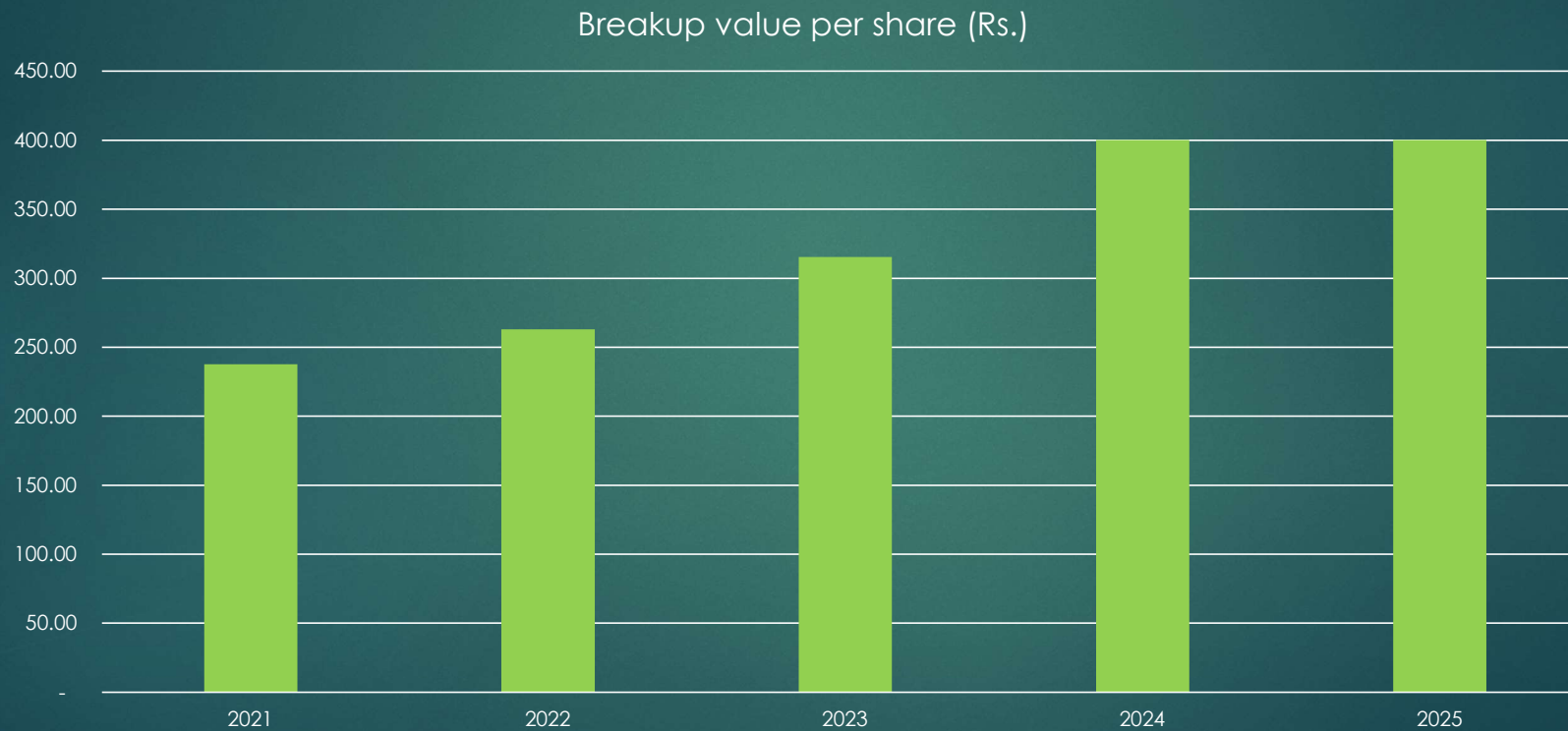
Net Profit



Earnings per share



Break up Value of shares



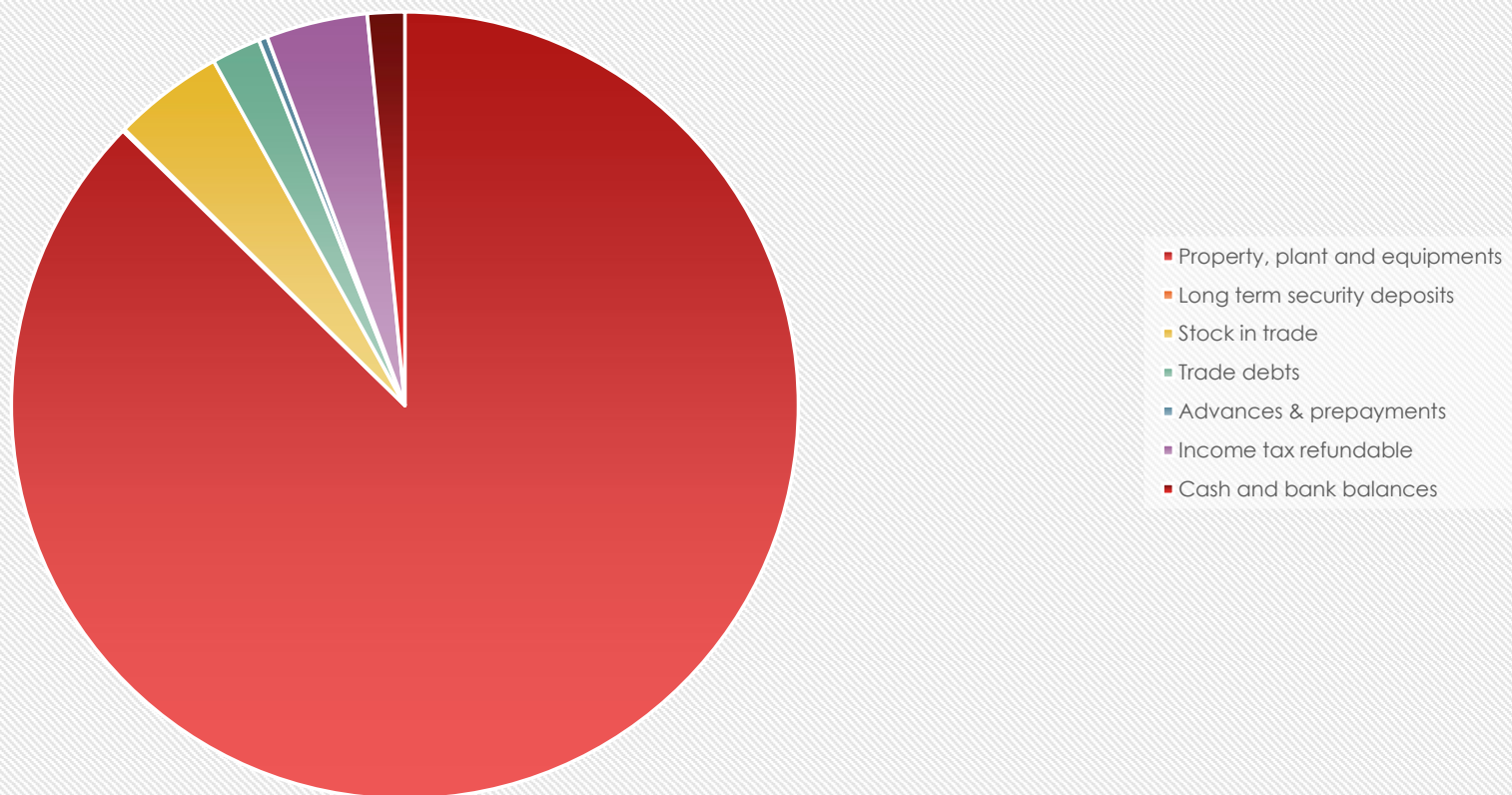
Analysis FY25 Results

STATEMENT OF VALUE ADDITION AND ITS DISTRIBUTION

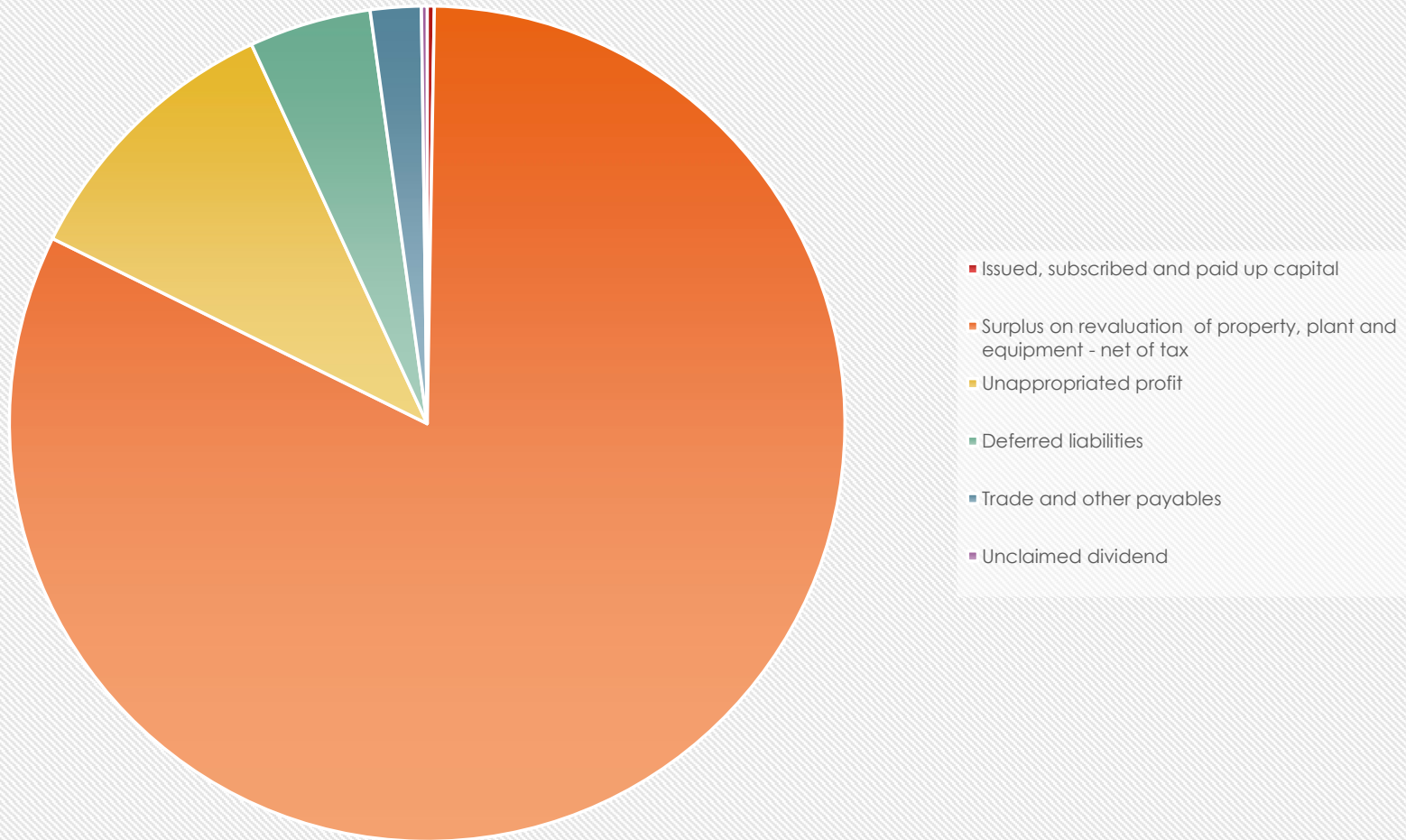
| | 2025 RUPEES | % | 2024 RUPEES | % |
|----------------------------|----------------------|----------------|----------------------|----------------|
| VALUE ADDITION | | | | |
| Revenue | 1,609,396,088 | 100.00% | 2,168,787,682 | 100.00% |
| VALUE DISTRIBUTION | | | | |
| Cost of sales | 1,574,208,173 | 97.81% | 2,138,381,705 | 98.60% |
| Administrative expenses | 29,248,997 | 1.82% | 24,970,257 | 1.15% |
| Selling expenses | - | 0.00% | - | 0.00% |
| Other operating expenses | 782,721 | 0.05% | 710,073 | 0.03% |
| Finance costs | 32,012 | 0.00% | 17,198 | 0.00% |
| Taxation | 1,719,295 | 0.11% | 1,444,795 | 0.07% |
| Dividend to shareholders | 900,000 | 0.06% | 900,000 | 0.04% |
| Profit retained for future | 2,504,890 | 0.16% | 2,363,654 | 0.11% |
| | 1,609,396,088 | 100.00% | 2,168,787,682 | 100.00% |

| | 2025 RUPEES | % | 2024 RUPEES | % |
|---|----------------------|---------------|----------------------|---------------|
| ASSETS | | | | |
| Property, plant and equipments | 946,830,458 | 87.3% | 955,246,172 | 87.4% |
| Long term security deposits | 1,048,616 | 0.1% | 1,048,616 | 0.1% |
| Stock in trade | 49,430,116 | 4.6% | 10,447,286 | 1.0% |
| Trade debts | 21,766,876 | 2.0% | 33,275,279 | 3.0% |
| Advances & prepayments | 3,921,514 | 0.4% | - | 0.0% |
| Income tax refundable | 45,214,352 | 4.2% | 39,744,599 | 3.6% |
| Cash and bank balances | 16,562,862 | 1.5% | 53,773,285 | 4.9% |
| | 1,084,774,795 | 100.0% | 1,093,535,237 | 100.0% |
| EQUITY AND LIABILITIES | | | | |
| Issued, subscribed and paid up capital | 3,000,000 | 0.3% | 3,000,000 | 0.3% |
| Surplus on revaluation of property, plant and equipment - net of tax | 889,883,041 | 82.0% | 899,548,702 | 82.3% |
| Unappropriated profit | 117,043,861 | 10.8% | 104,961,292 | 9.6% |
| Deferred liabilities | 51,086,467 | 4.7% | 52,359,459 | 4.8% |
| Trade and other payables | 21,346,787 | 2.0% | 31,347,363 | 2.9% |
| Unclaimed dividend | 2,414,638 | 0.2% | 2,318,421 | 0.2% |
| | 1,084,774,795 | 100.0% | 1,093,535,237 | 100.0% |

ASSETS - 2025




EQUITY & LIABILITIES - 2025





Key Financial Notes

- 
- Accumulative sum of Rs 7.71 million was incurred as capital expenditure and were added in property, plant and equipment.
 - The board of directors of the company has proposed to declare payment of cash dividend at Rs. 3 per ordinary shares for the year ended June 30, 2025.
 - The board of directors specifically approved the provision for gratuity by Rs. 18.25 million during the financial year ended June 30, 2025.
 - The Chief Executive and Board of directors of the company have decided to forgo fees, remuneration and perquisites.



Question & Answer